

Almond Industry Position Report

October 2009

2009-2010 Crop Year

Salable	Forecast Million Lbs.	2009-2010 8/1 - 10/31 Kernel Wt.	2008-2009 8/1 - 10/31 Kernel Wt.	% Change
1. Carryin August 1, 2009	413.7	413,734,352	231,151,418 *	78.99%
2. Crop Receipts to Date	1,350.0	968,549,047	1,020,162,228	-5.06%
3. [3% Loss and Exempt]	40.5	(29,056,471)	(30,604,867)	
4. New Crop Marketable (2-3)	1,309.5	939,492,576	989,557,361	-5.06%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	1,723.2	1,353,226,928	1,220,708,779	10.86%

Shipments by Handlers

7. Domestic	425.0	117,475,427	113,129,432	3.84%
8. Export	1,050.0	308,607,910	278,331,326	10.88%
9. Total Shipments	1,475.0	426,083,337	391,460,758	8.84%
10. Forecasted Carryout	248.2			
11. Computed Inventory (6-9)		927,143,591	829,248,021	11.81%

Commitments (sold, not delivered)**

12. Domestic		210,370,248	201,931,204	4.18%
13. Export		238,302,789	190,723,562	24.95%
14. Total Committed Shipments		448,673,037	392,654,766	
15. Uncommitted Inventory (11-14)		478,470,554	436,593,255	9.59%

**78% of handlers reported commitments, representing 80% of the 2008/2009 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS					
		2009-2010 Crop Year		2008-2009 Crop Year			
		10/1 - 10/31	8/1 - 10/31	10/1 - 10/31	8/1 - 10/31		
DOMESTIC	Shelled	30,490,054	85,643,487	37,721,198	83,136,525		
	Manufactured Products	14,218,197	38,746,374	12,877,912	39,523,239		
	Inshell	66,732	363,494	170,201	351,038		
	(Interhandler Transfers)	2,288,099	3,698,746	7,544,457	11,323,295		
	(Industry Purchases)	(1,712,780)	(5,744,857)	(13,000,710)	(17,208,015)		
		(971,744)	(5,231,817)	(2,013,453)	(3,996,650)		
	TOTAL:	44,378,558	117,475,427	28%	43,299,605	113,129,432	29%
EXPORT	Shelled	83,765,318	215,703,303	82,749,537	190,935,068		
	Manufactured Products	13,916,137	36,714,421	11,966,233	30,670,944		
	Inshell	18,744	23,846	6,878	30,297		
		25,971,111	56,166,340	19,553,138	56,695,017		
	TOTAL:	123,671,310	308,607,910	72%	114,275,786	278,331,326	71%
NET SHIPMENTS		168,049,868	426,083,337	100%	157,575,391	391,460,758	100%
EXEMPT/INEDIBLE SHIPMENTS		787,924	2,733,784	394,756	4,124,625		

Destination >500,000 lbs. Current YTD are reported

		EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE											
+/-	Export Ttl. %	WORLD REGION DESTINATION	2009/2010			2008/2009			2009/2010 YTD Total vs. 2008/2009 YTD	2008/2009 8/1 - 7/31 Grand Total	2009/2010 YTD vs. Grand Total 2008/2009		
			Current Year-to-Date 8/1/2009 through 10/31/2009	Year-to-Date		Year-to-Date 8/1/2008 through 10/31/2008	Year-to-Date						
				Shelled/Mfg	NKW Inshell	Year-to-Date Total	Shelled/Mfg	NKW Inshell	Year-to-Date Total 2008				
29%	5.09%	AMERICAS											
		NORTH AMERICA											
		Canada	13,054,536	235,177	13,289,713	10,568,078	52,339	10,620,417	25.1%	40,596,817	33%		
		Mexico	2,409,218	0	2,409,218	1,585,850	0	1,585,850	52%	6,500,795	37%		
		Ttl. NORTH AMERICA	15,467,354	235,177	15,702,531	12,156,328	52,339	12,208,667	29%	47,104,812	33%		
43%	0.68%	LATIN AMERICA/CARIBBEAN											
		Chile											
		Chile	1,227,500	0	1,227,500	759,000	0	759,000	62%	3,058,700	40%		
		Ttl. LAT AMER/CARIBBEAN	2,000,079	112,671	2,112,750	1,341,412	130,919	1,472,331	43%	5,138,598	41%		
		TOTAL AMERICAS	17,467,433	347,848	17,815,281	13,497,740	183,258	13,680,998	30%	52,243,410	34%		
10%	32.2%	ASIA-PACIFIC											
		NORTHEAST ASIA											
		China/Hong Kong	30,578,976	15,939,732	46,518,708	20,464,399	9,856,832	30,321,231	53%	99,700,084	47%		
		Japan	10,652,326	29,208	10,681,534	10,569,945	0	10,569,945	1%	48,992,233	22%		
		South Korea	5,917,230	0	5,917,230	4,044,835	0	4,044,835	46%	21,211,139	28%		
		Taiwan	1,378,412	177,263	1,555,675	1,554,038	240,424	1,794,462	-13%	6,052,485	26%		
		Ttl. NORTHEAST ASIA	48,526,944	16,146,203	64,673,147	36,633,217	10,097,256	46,730,473	38%	175,955,941	37%		
		SOUTHEAST ASIA											
		Malaysia	931,861	0	931,861	694,100	0	694,100	34%	2,616,447	36%		
		Thailand	751,299	308,747	1,060,046	709,250	0	709,250	49%	2,106,827	50%		
		Vietnam	344,200	1,031,008	1,375,208	198,000	84,533	282,533	387%	913,988	150%		
		Ttl. SOUTHEAST ASIA	2,879,124	1,339,755	4,218,879	2,369,100	84,533	2,453,633	72%	9,219,137	46%		
		SOUTH/CENTRAL ASIA											
		India	1,645,327	26,620,272	28,265,599	3,349,738	35,265,349	38,615,087	-27%	86,851,610	33%		
		Pakistan	534,000	483,172	1,017,172	982,950	46,287	1,029,237	-1%	4,285,336	24%		
		Ttl. SOUTH/CENTRAL ASIA	2,179,327	27,103,444	29,282,771	4,376,688	35,311,636	39,688,324	-26%	91,666,946	32%		
		AUSTRALASIA/OCEANIA											
		Australia	533,000	0	533,000	1,031,700	0	1,031,700	-48%	2,230,450	24%		
		New Zealand	655,450	0	655,450	264,025	0	264,025	148%	1,374,425	48%		
		Ttl. AUSTRALASIA/OCEANIA	1,190,950	0	1,190,950	1,295,725	0	1,295,725	-8%	3,609,875	33%		
		TOTAL ASIA-PACIFIC	54,776,345	44,589,402	99,365,747	44,674,730	45,493,425	90,168,155	10%	280,451,899	35%		
11%	45.4%	WESTERN EUROPE											
		Belgium											
		Belgium	5,369,005	0	5,369,005	4,386,190	0	4,386,190	22%	14,294,990	38%		
		Denmark	2,324,578	0	2,324,578	1,229,418	0	1,229,418	89%	7,884,009	29%		
		France	7,953,500	31,698	7,985,198	7,184,900	0	7,184,900	11%	30,831,874	26%		
		Germany	34,442,606	63,599	34,506,205	31,228,456	16,034	31,244,490	10%	105,685,096	33%		
		Greece	4,414,124	161,269	4,575,393	6,966,317	137,739	7,104,056	-36%	15,560,262	29%		
		Italy	10,875,490	389,781	11,265,271	9,763,767	598,573	10,362,340	9%	37,334,185	30%		
		Netherlands	10,189,505	0	10,189,505	9,018,805	0	9,018,805	13%	32,256,604	32%		
		Norway	2,170,225	0	2,170,225	2,222,308	0	2,222,308	-2%	4,591,103	47%		
		Portugal	1,053,700	0	1,053,700	418,000	0	418,000	152%	1,478,550	71%		
		Spain	50,086,083	290,785	50,376,868	40,740,765	166,218	40,906,983	23%	158,618,203	32%		
		Sweden	1,843,200	0	1,843,200	2,488,037	0	2,488,037	-26%	7,169,199	26%		
		Switzerland	1,422,300	0	1,422,300	1,034,519	0	1,034,519	37%	4,596,441	31%		
		United Kingdom	6,491,255	31,020	6,522,275	8,523,216	0	8,523,216	-23%	26,242,046	25%		
		Ttl. WESTERN EUROPE	139,208,839	968,152	140,176,991	125,870,532	918,564	126,789,096	11%	448,503,470	31%		
5%	3.9%	CENTRAL/EASTERN EUROPE											
		Croatia											
		Croatia	554,975	0	554,975	422,000	0	422,000	32%	1,160,150	48%		
		Czech Republic	2,177,950	0	2,177,950	1,737,900	0	1,737,900	25%	3,676,760	59%		
		Lithuania	704,012	0	704,012	395,000	0	395,000	78%	1,271,850	55%		
		Poland	519,350	0	519,350	613,750	0	613,750	-15%	1,523,280	34%		
		Russia	6,816,458	0	6,816,458	5,556,050	0	5,556,050	23%	19,733,650	35%		
		Ttl. CENTRAL/EASTERN EUROPE	12,069,164	0	12,069,164	11,473,750	0	11,473,750	5%	35,161,460	34%		
		TOTAL EUROPE	151,278,003	968,152	152,246,155	137,344,282	918,564	138,262,846	10%	483,664,930	31%		
8%	12.7%	AFRICA											
		Israel											
		Israel	1,395,075	126,721	1,521,796	1,884,923	205,279	2,090,202	-27%	7,037,276	22%		
		Jordan	2,854,625	498,365	3,352,990	1,431,500	166,679	1,598,179	110%	9,814,121	34%		
		Lebanon	1,902,400	0	1,902,400	1,654,000	0	1,654,000	15%	7,925,825	24%		
		Saudi Arabia	1,121,500	156,000	1,277,500	926,000	0	926,000	38%	6,017,356	21%		
		Turkey	2,558,430	6,702,805	9,261,235	1,104,338	7,815,937	8,920,275	4%	28,688,342	32%		
		United Arab Emirates	13,045,620	2,550,121	15,595,741	13,414,292	1,702,980	15,117,272	3%	68,222,959	23%		
		Ttl. MIDDLE EAST	23,682,824	10,064,860	33,747,684	21,435,903	9,914,010	31,349,913	8%	132,328,687	26%		
		NORTH AFRICA											
		Algeria	2,062,700	0	2,062,700	1,530,550	0	1,530,550	35%	14,263,900	14%		
		Egypt	1,868,100	196,078	2,064,178	1,692,375	185,760	1,878,135	10%	10,218,725	20%		
		Ttl. NORTH AFRICA	4,554,800	196,078	4,750,878	3,973,175	185,760	4,158,935	14%	27,194,628	17%		
		SUB-SAHARAN AFRICA											
		South Africa	612,165	0	612,165	639,379	0	639,379	-4%	2,323,187	26%		
		Ttl. SUB-SAHARAN AFRICA	612,165	0	612,165	710,479	0	710,479	-4%	2,472,787	28%		
		TOTAL MIDDLE EAST/AFRICA	28,919,789	10,260,938	39,180,727	26,119,557	10,099,770	36,219,327	8%	161,996,102	24%		
11%	100.0%	GRAND TOTAL EXPORTS:			252,441,570	56,166,340	308,607,910	221,636,309	56,695,017	278,331,326	11%	978,356,341	32%
				81.8%	18.2%	100%	79.6%	20.4%	100%				
November 10, 2009				Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date	2008/2009 Grand Total			

Destination >500,000 lbs. Current YTD are reported

+/-	Export Ttl. %	WORLD REGION DESTINATION	EXPORT DELIVERIES BY DESTINATION - CURRENT MONTH COMPARISON						2009/2010 vs. 2008/2009 Current Month
			2009/2010 Current Month - October 2009			2008/2009 Current Month - October 2008			
			Shelled/Mfg	NKW Inshell	Current Month August 2009	Shelled/Mfg	NKW Inshell	Current Month August 2008	
7%	5.68%	AMERICAS							
		<u>NORTH AMERICA</u>							
		Canada	5,593,232	208,227	5,801,459	5,743,674	52,271	5,795,945	0%
		Mexico	1,221,193	0	1,221,193	786,250	0	786,250	55%
		Ttl. NORTH AMERICA	6,818,025	208,227	7,026,252	6,529,924	52,271	6,582,195	7%
37%	0.74%	<u>LATIN AMERICA/CARIBBEAN</u>							
		Chile	544,600	0	544,600	199,000	0	199,000	174%
		Ttl. LAT AMER/CARIBBEAN	892,579	25,818	918,397	547,100	123,944	671,044	37%
		TOTAL AMERICAS	7,710,604	234,045	7,944,649	7,077,024	176,215	7,253,239	10%
		ASIA-PACIFIC							
25%	39.2%	<u>NORTHEAST ASIA</u>							
		China/Hong Kong	17,702,465	10,955,117	28,657,582	12,860,309	7,518,180	20,378,489	41%
		Japan	4,423,330	0	4,423,330	5,420,015	0	5,420,015	-18%
		South Korea	2,342,330	0	2,342,330	1,578,690	0	1,578,690	48%
		Taiwan	711,102	128,303	839,405	1,076,438	143,116	1,219,554	-31%
		Ttl. NORTHEAST ASIA	25,179,227	11,083,420	36,262,647	20,935,452	7,661,296	28,596,748	27%
		<u>SOUTHEAST ASIA</u>							
		Thailand	371,524	213,307	584,831	196,975	0	196,975	197%
		Vietnam	197,500	533,660	731,160	88,000	57,533	145,533	402%
		Ttl. SOUTHEAST ASIA	1,421,818	746,967	2,168,785	712,975	57,533	770,508	181%
		<u>SOUTH/CENTRAL ASIA</u>							
		India	181,780	8,678,269	8,860,049	264,546	8,017,042	8,281,588	7%
		Pakistan	365,000	323,078	688,078	360,000	46,287	406,287	69%
		Ttl. SOUTH/CENTRAL ASIA	546,780	9,001,347	9,548,127	624,546	8,063,329	8,687,875	10%
		<u>AUSTRALASIA/OCEANIA</u>							
		TOTAL ASIA-PACIFIC	27,646,150	20,831,734	48,477,884	22,998,648	15,782,158	38,780,806	25%
		WESTERN EUROPE							
-10%	36.9%	Belgium	2,000,000	0	2,000,000	1,197,050	0	1,197,050	67%
		Denmark	1,135,328	0	1,135,328	614,000	0	614,000	85%
		France	2,625,600	0	2,625,600	2,371,700	0	2,371,700	11%
		Germany	11,260,079	0	11,260,079	12,692,175	16,034	12,708,209	-11%
		Greece	1,927,847	0	1,927,847	2,180,000	12,879	2,192,879	-12%
		Italy	3,659,940	211,795	3,871,735	5,820,367	268,598	6,088,965	-36%
		Netherlands	4,204,600	0	4,204,600	3,540,200	0	3,540,200	19%
		Norway	651,000	0	651,000	255,000	0	255,000	155%
		Spain	13,701,539	91,247	13,792,786	16,557,065	150,565	16,707,630	-17%
		Switzerland	864,300	0	864,300	459,517	0	459,517	88%
		United Kingdom	2,351,615	0	2,351,615	3,959,654	0	3,959,654	-41%
		Ttl. WESTERN EUROPE	45,337,022	303,042	45,640,064	50,326,307	448,076	50,774,383	-10%
		CENTRAL/EASTERN EUROPE							
-29%	2.4%	Czech Republic	650,000	0	650,000	703,900	0	703,900	-8%
		Russia	1,449,700	0	1,449,700	1,690,250	0	1,690,250	-14%
		Ttl. CENTRAL/EASTERN EUROPE	3,019,712	0	3,019,712	4,254,900	0	4,254,900	-29%
		TOTAL EUROPE	48,356,734	303,042	48,659,776	54,581,207	448,076	55,029,283	-12%
		MIDDLE EAST/AFRICA							
41%	15.0%	<u>MIDDLE EAST</u>							
		Israel	703,600	32,139	735,739	924,423	65,791	990,214	-26%
		Jordan	1,118,125	196,485	1,314,610	797,500	73,475	870,975	51%
		Lebanon	651,650	0	651,650	716,000	0	716,000	-9%
		Saudi Arabia	693,500	31,500	725,000	321,000	0	321,000	126%
		Turkey	442,627	2,754,572	3,197,199	526,000	2,049,632	2,575,632	24%
		United Arab Emirates	7,372,620	1,392,946	8,765,566	4,774,242	757,896	5,532,138	58%
		Ttl. MIDDLE EAST	11,428,046	4,438,490	15,866,536	8,433,565	2,962,729	11,396,294	39%
		<u>NORTH AFRICA</u>							
		Egypt	1,306,600	163,800	1,470,400	611,000	183,960	794,960	85%
		Ttl. NORTH AFRICA	2,244,600	163,800	2,408,400	1,287,250	183,960	1,471,210	64%
		<u>SUB-SAHARAN AFRICA</u>							
		TOTAL MIDDLE EAST/AFRICA	13,986,711	4,602,290	18,589,001	10,065,769	3,146,689	13,212,458	41%
8.2%	100.0%	GRAND TOTAL EXPORTS:	97,700,199	25,971,111	123,671,310	94,722,648	19,553,138	114,275,786	8%
			79.0%	21.0%	100%	82.9%	17.1%	100%	
			Shelled/Mfg	NKW Inshell	September 2009	Shelled/Mfg	NKW	September 2008	
November 10, 2009									



**Almond Board of California
Quality Control Receipts Report
Industry Summary**

August 1, 2009 through October 31, 2009

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	21,641,512	14,988,777	219,449	2.23%	1.46%
Avalon	3,137,172	2,498,873	77,457	0.32%	3.10%
Butte	82,749,612	59,316,400	666,015	8.54%	1.12%
Butte/Padre	87,543,586	59,140,874	423,240	9.04%	0.72%
Carmel	101,704,613	69,291,307	850,680	10.50%	1.23%
Carrion	360,355	185,476	2,010	0.04%	1.08%
Fritz	34,353,049	18,946,598	344,745	3.55%	1.82%
Harvey	54,403	46,641	914	0.01%	1.96%
Hashem	452,656	449,505	5,471	0.05%	1.22%
Le Grand	24,065	24,065	420	0.00%	1.75%
Livingston	3,292,645	2,533,866	72,789	0.34%	2.87%
Marchini	98,775	47,584	3,614	0.01%	7.59%
Merced	86,126	66,710	4,384	0.01%	6.57%
Mission	11,138,880	5,947,972	41,969	1.15%	0.71%
Mixed	12,603,065	8,788,280	297,581	1.30%	3.39%
Mono	451,511	378,920	5,128	0.05%	1.35%
Monterey	81,671,941	53,317,617	914,515	8.43%	1.72%
Morley	723,207	654,860	5,896	0.07%	0.90%
N43	75,157	75,157	1,603	0.01%	2.13%
Neplus	1,658,713	1,301,532	24,387	0.17%	1.87%
Nonpareil	428,876,076	399,162,510	5,920,996	44.28%	1.48%
Padre	29,631,275	24,324,991	100,595	3.06%	0.41%
Peerless	4,744,353	2,583,392	13,392	0.49%	0.52%
Price	19,527,443	16,116,347	136,733	2.02%	0.85%
Ruby	1,725,378	890,668	11,299	0.18%	1.27%
Sauret	80,541	54,430	466	0.01%	0.86%
Savana	306,320	208,438	985	0.03%	0.47%
Sonora	20,480,542	16,028,228	401,358	2.11%	2.50%
Thompson	442,295	226,192	7,344	0.05%	3.25%
Tokyo	343,022	302,110	4,492	0.04%	1.49%
Winters	2,704,258	1,334,995	25,428	0.28%	1.90%
Wood Colony	15,328,735	12,367,381	154,756	1.58%	1.25%
Major Varieties Sub Total:	968,011,281	771,600,696	10,740,111	99.94%	1.39%
Minor Varieties Total:	537,766	321,893	5,014	0.06%	1.56%
Grand Total All Varieties	968,549,047	771,922,589	10,745,125	100.00%	1.39%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California

Million Pounds

Domestic	09/10 vs. 08/09	09/10	08/09	07/08	06/07	05/06	04/05	03/04
August	17.3%	39.06	33.29	34.85	27.27	24.72	29.56	24.58
September	-6.9%	34.04	36.54	33.98	32.59	26.94	31.31	26.89
October	2.5%	44.38	43.30	41.28	43.99	33.99	34.74	32.39
November			31.05	41.80	35.17	28.42	31.47	25.64
December			27.75	23.96	29.35	22.40	28.02	27.24
January			25.50	29.11	24.64	20.87	24.21	21.59
February			35.52	29.25	26.13	18.83	23.57	21.76
March			36.30	32.70	28.44	25.63	27.29	27.51
April			32.14	33.09	30.11	23.64	21.87	23.88
May			33.00	27.89	31.04	26.93	27.52	27.39
June			37.21	33.57	32.12	27.86	27.73	27.60
July			39.38	33.29	27.48	23.63	24.27	25.69
Total		117.47	411.0	394.8	368.3	303.9	331.55	312.16

Export	09/10 vs. 08/09	09/10	08/09	07/08	06/07	05/06	04/05	03/04
August	33.6%	84.69	63.39	59.85	31.45	32.72	49.12	42.03
September	-0.4%	100.24	100.67	88.01	77.78	54.59	83.37	71.99
October	8.2%	123.67	114.28	118.67	106.39	77.94	95.10	112.52
November			87.19	87.72	76.30	61.12	71.92	71.12
December			65.87	70.58	64.84	53.92	61.16	66.36
January			67.10	68.01	60.58	42.46	53.40	55.45
February			80.95	56.72	46.95	43.32	45.49	53.94
March			69.95	58.32	42.12	55.72	48.00	54.48
April			79.64	62.49	41.00	46.50	36.24	47.46
May			86.39	60.61	45.67	52.96	39.81	41.89
June			81.23	69.15	50.16	52.52	38.38	46.14
July			81.71	66.27	54.56	36.61	30.54	48.73
Total		308.61	978.4	866.4	697.8	610.4	652.5	712.1

Net	09/10 vs. 08/09	08/09	08/09	07/08	06/07	05/06	04/05	03/04
August	28.0%	123.76	96.68	94.70	58.71	57.44	78.68	66.62
September	-2.1%	134.28	137.21	121.99	110.37	81.53	114.68	98.88
October	6.6%	168.05	157.58	159.95	150.38	111.93	129.84	144.91
November			118.24	129.52	111.47	89.55	103.39	96.76
December			93.63	94.54	94.19	76.32	89.18	93.61
January			92.60	97.12	85.22	63.33	77.61	77.05
February			116.47	85.98	73.07	62.15	69.06	75.70
March			106.25	91.02	70.56	81.36	75.29	81.99
April			111.78	95.58	71.11	70.14	58.11	71.34
May			119.39	88.50	76.71	79.88	67.34	69.28
June			118.44	102.72	82.29	80.38	66.11	73.73
July			121.09	99.55	82.04	60.24	54.81	74.42
		426.08	1,389.3	1,261.2	1,066.1	914.2	984.1	1,024.3

